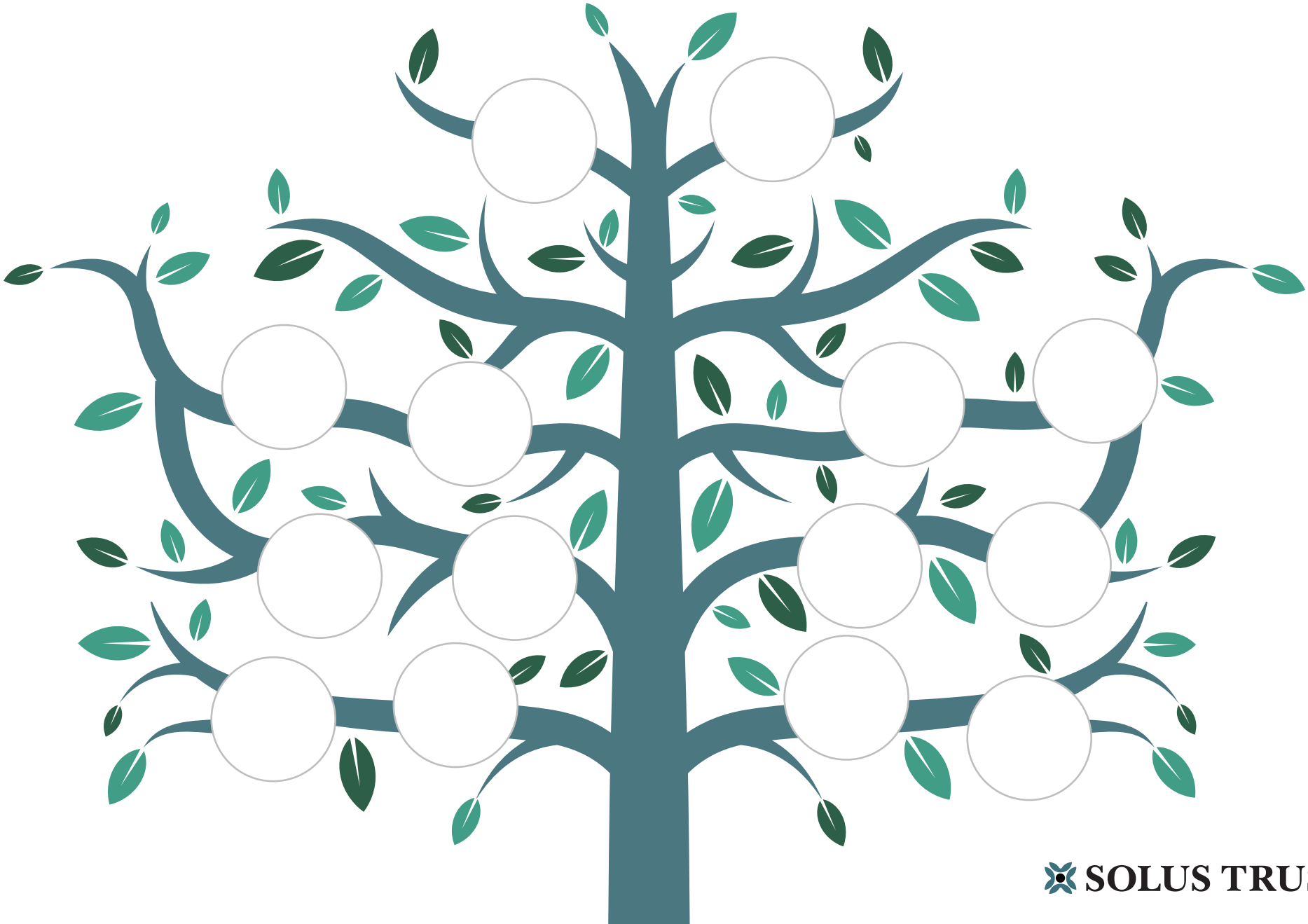
Building Meaningful Legacies.

May the branches of this tree represent your family, all growing in different directions yet rooted as one.



SOLUS TRUST

EXECUTOR SOLUTIONS

Being appointed as executor is an enormous responsibility, one that carries personal liability. Our solutions are designed to both support and fulfill the duties and obligations of the executor.

EXECUTOR SUPPORT:

Our services will assist you in carrying out the administration of an estate. You remain in the executor role, and we do the work to ensure your duties are fulfilled.

CORPORATE EXECUTOR:

Choosing Solus Trust as your executor to ease the burden on your family and loved ones. We work with you and your professional advisors to undertake the careful review and planning of your will and estate documents ensuring your estate is handled with diligence and care when the time comes.

POWER OF ATTORNEY SOLUTIONS

Planning in the event of incapacity should be contemplated at the same time as planning for your estate.

PROTECTING YOUR ASSETS:

Appointing Solus Trust as your power of attorney for property in tandem with a corporate executor appointment protects your wealth in the event of incapacity.

Our team works alongside your personal care attorney and other professionals to ensure your property is safeguarded and your care and well-being are prioritized.

TRUSTEE SOLUTIONS

Establishing a trust can provide many unique opportunities when contemplating your legacy and wealth transfer goals such as:

- **control over the distribution of your wealth over time**
- **minimize taxes and probate costs**
- **protect the assets intended for a vulnerable beneficiary**
- **preserve the privacy of your gifts.**

TRUSTEE SUPPORT:

Our services are designed to support you in carrying out your duties as a trustee, ensuring the trust is administered correctly and your responsibilities are fulfilled.

CORPORATE TRUSTEE SERVICES:

Appointing Solus Trust as your professional trustee ensures your trust is administered according to your wishes. We provide continuity and security for current and future generations.

SIMPLIFY BILL PAYMENT SERVICES

Our Simplify bill payment services are specially designed to relieve you of the day-to-day management of your personal finances, providing support with:

- **bill payment**
- **income receipt**
- **record keeping**
- **important document review and more**

With our dedicated assistance, you can focus on what truly matters while we ensure the finer details of your finances are administered with care and diligence.

Solus Trust Company is a federally chartered trust company and an affiliate of Raymond James Ltd. Services provided by Solus Trust are not covered by the Canadian Investor Protection Fund.